

ENERGY EFFICIENCY INVESTMENT FUND (EEIF) FOR NON-PROFITS APPLICATION FORM

ENERGIZE DELAWARE administers the **Energy Efficiency Investment Fund for Non-Profits** (EEIF for Non-Profits) to support non-residential facilities to install energy-efficient equipment, systems, and controls. EEIF for Non-Profits grants are available to Delaware non-profit organizations that do not pay Public Utility Tax (PUT) for electricity and gas.

PATHS FOR PARTICIPATION

✓ PRESCRIPTIVE IMPROVEMENT GRANTS

Covers common lighting, food service appliances and HVAC, which includes natural gas heating and water heating equipment. If you install qualifying equipment, you can submit for the grant after installation.

✓ CUSTOM IMPROVEMENT GRANTS (Pre-Approval must be obtained BEFORE beginning work) Custom Improvement Grants apply to more complex measures that are not included or are more comprehensive than the equipment funded by Prescriptive Improvement Grants. An energy savings estimate must be submitted, which the EEIF for Non-profits staff will review. You must apply for the Custom Improvement Grant BEFORE work starting so we can verify whether your project qualifies. Please contact us at (888) 735-1510 for details.

APPLICATION CHECKLIST

Here's what you will need to get started:

- ✓ Fill out this application form (Steps 1 through 5), including utility account numbers.
- ✓ Verify the equipment you install meet the eligibility requirements listed in the Appendices.
- ✓ Complete the Application Energy Calculator(s) applicable to your project.
- ✓ Itemized quotes, estimates, or proposals
- ✓ Recent electric and/or gas utility bill(s) for your project location (within past 3 months).
- ✓ Sign and date application (Step 6) to accept EEIF for Non-Profits terms and conditions.
- ✓ For Prescriptive Improvement Grants, include copies of paid project invoices.
- ✓ Copy of completed W-9 Form.

COMPLETE APPLICATION CALCULATOR(S)

Download and complete the Application Energy Calculator(s) applicable to your project,

Lighting

HVAC and water heating

Foodservice

You can also download the calculators from the <u>Energize Delaware EEIF for Non-profits</u> website, where you can find additional information about the program.

SUBMIT YOUR APPLICATION

Email the checklist items (recent utility bills, estimates or proposals, W-9, invoices, etc.), completed Calculator(s), and this signed application to:

EEIF for Non-Profits Program energizede@appliedenergygroup.com

NEED HELP WITH THE APPLICATION?

Please contact us at (888) 735-1510 or energizede@appliedenergygroup.com.

If your facility does pay the Public Utility Tax (PUT), you may be eligible for Department of Natural Resources and Environmental Control (DNREC)'s EEIF Program. For more information, visit https://dnrec.delaware.gov/climate-coastal-energy/efficiency/energy-efficiency-investment-fund/.



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TERMS AND CONDITIONS

Application process

- 1. Equipment must be new, purchased and installed before the grant payment can be issued.
- 2. Project pre-approval is required prior to any equipment purchase or any services completed for all grant applications.
- 3. Commitment of grant is subject to availability of program funds.
- 4. Applicant is fully responsible for providing a complete application and supporting documents.

Project Eligibility

- 5. All qualifying systems must be installed in accordance with the standards and specifications of the manufacturers of the components in the system, in compliance with all federal, state, and local safety, building and environmental codes and ordinances and these guidelines. The applicant agrees, as a condition of participation in the program, to remove and dispose at its sole cost and expense any and all equipment or materials that are replaced or removed in accordance with all applicable laws, rules, and regulations.
- 6. All equipment must be tested to Underwriters Laboratory ("UL") standards and be UL listed and installed per manufacturer's instructions.
- 7. Full 3-year warranty against component failure, malfunction and premature output degradation on all equipment is required. ENERGIZE DELAWARE neither expressly nor implicitly warrants the performance of installed equipment.
- 8. ENERGIZE DELAWARE does not endorse any particular manufacturer, product, or system in promoting this program.

Payment

- 9. The applicant may assign the incentive payment to the contractor. Incomplete or missing information will delay the processing of the application and incentive payment.
- 10. The Fund will not pay more than 60% of the total project cost for any proposed project as detailed on itemized invoices. Energy savings calculations are subject to revisions to baseline determination.
- 11. ENERGIZE DELAWARE reserves sole discretion to accept or reject any applications. ENERGIZE DELAWARE makes no commitment to provide grant payment prior to final application approval.

Site inspection

- 12. ENERGIZE DELAWARE may conduct an on-site visit prior to installation to inspect the facility's existing equipment or conduct a post-installation visit.
- 13. The applicant agrees to allow ENERGIZE DELAWARE or its program evaluator to conduct on-site inspections to verify that the incentivized measures are installed and to conduct other measurement and verification activities to assess the amount of energy savings achieved.
- 14. The applicant further agrees to allow ENERGIZE DELAWARE or its program evaluator to have access to the awarded facility's energy use data for a period of at least five years following installation of the incentivized measures, including, but not to be limited to, signing an authorization form for utility usage history.

Tax Liability

15. The applicant is responsible for any tax liability imposed as a result of the payment of grants. Please contact your tax professional for more information.

Changes to the Program

16. ENERGIZE DELAWARE may change the program, the terms and conditions, program guidelines, and operational procedures at any time without notice. Pre-approved applications will be processed to completion under the program terms and conditions, program guidelines and procedures in effect at the time of the approval by ENERGIZE DELAWARE.



ELAWARE ENERGY EFFICIENCY INVESTMENT FUND (EEIF)

| STEP 1: APPLICANT INFORMATION | | | | | |
|--|----------------|--------------------------------------|----------------|---------------|--|
| | | | | | |
| Company name | | Organization type | | | |
| Mailing address | | Contact name | | | |
| City State | Zip | Email | Phone | | |
| STEP 2: PREMISE SITE AND BUIL | DING DETAIL | .S | | | |
| Site name | | County | | | |
| Street address | | Electric company and account number* | | | |
| City State | Zip | Gas company and acco | unt number* (i | f applicable) | |
| Building square footage Nur | nber of floors | Building type | Ye | ear built | |
| Annual hours of operations | | Heating type | | | |
| *Please include a copy of your electric and/or natural gas bill with your application (within past 3 months). | | | | | |
| STEP 3: PAYMENT INFORMATION | | | | | |
| Send rebate check to: | | Make rebate check paya | able to: | | |
| Premise address Mailing address 1 | hird Party | | | | |
| All rebate checks will be made payable to account holder unless authorization is completed below. | | Payee: Company/Individual name | | | |
| Payment reassignment I am authorizing this payment of my improvement grant to the designated third party ("Payee") and I understand that I will not be receiving the rebate check from Energize Delaware. I also understand that my release of the payment to the third party does not exempt me from the requirements outlined in this application. | | Mail rebate check to: | | | |
| | | Street Address | | | |
| | | City | State | Zip | |
| Signature and Date | | | | | |



STEP 4: PROJECT DESCRIPTION

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| Estimated project start date | | Estimated total project cost (\$) | | |
|---|---|---|--|--|
| Estimated project complet | ion date | Estimated labor cost (\$) | | |
| Brief project description Project workbook complet Are you interested in learn | | C and water heating Foodservice valance of the project with us? Yes No | | |
| STEP 5: CONTRACTOR INFORMATION | | | | |
| Company name | | Contact Name | | |
| Mailing address | | Email | | |
| City State | e Zip | Phone | | |
| STEP 6: CUSTOMER AGREEMENT | | | | |
| acknowledge that I am au company partners the da consumption data, needed I understand and agree the PROFITS program, I am a contractual arrangements ENERGIZE DELAWARE ar liabilities, fines, interest, coor destruction of any kind associated with the equipment guarantee that installation in cost savings. If equipment is the company of the cost savings of the data and the company of the cost savings. | thorized and hereby grant E ata provided in this applicated of for the sole purpose of ener- nat when participating in the solely responsible for the se are solely between me an- and its officers, directors, age ests, expenses and damages in the to persons or property, ari ment and services that are the ation of grant qualifying equi | nd Conditions set forth on this application. I further NERGIZE DELAWARE express permission to release to tion and other related account information, such as rgy efficiency evaluation, reporting and program alerts. EENERGY EFFICIENCY INVESTMENT FUND FOR NON-election of any contractor that will perform work. All d the contractor. I, the Customer, will hold harmless ents, employees and representatives from all claims, incurred by me, and for any damage, injury, death, loss ising out of or related to this program or in any way be subject of this program. ENERGIZE DELAWARE does pment will result in reduced energy usage or demand, of that equipment was installed at the address shown. It is correct. | | |
| Signature and Date | | Name (PRINTED) and Job Title | | |